

SINCLAIR, TOWNES & COMPANY
PLANNED GIVING BROCHURES

THEME B: BOTANICAL IMAGES



What A Will Can Accomplish

A brief guide to the advantages of having a will



Estate Planning Beyond Your Will

A brief guide to giving and saving through your retirement accounts and life insurance policies



Charitable Gift Annuities

A brief guide on how to receive guaranteed income for life



Preparing Your Will

A brief guide to what you should know before meeting with your attorney



Financial & Estate Planning For Women

A brief guide with questions and answers



Gifts Of Stock

A brief guide to the significant tax advantages



How To Personalize Your Will

A brief guide to your assets and methods of giving



Planned Giving Opportunities

A brief guide to the tax advantages



Gifts Of Life Insurance

A brief guide to the opportunities



Reviewing Your Financial Plan

A brief guide on how to prepare your personal balance sheet



Five Planned Giving Options

A brief guide to the tax savings



Charitable Remainder Trusts

A brief guide to these tax-saving trusts